

Incidence des conversions d'OCA et d'exercice des BSA															
INTRASENSE				Investisseur	Nombre de BSA Créés	Exercice des BSA	BSA expirés / Date	Solde de BSA	Date de conversion	Conversion des OCA	Cumul des OCA converties	Solde OCA restant	Cours de conversion / exercice	Actions ordinaires créées	Solde de BSA restant
Emission du 5/13/2015	1ère tranche OCA	5,000	ACM		427,350		5/15/2018							1.17	
	Conversion OC 1							6/1/2015	500	500	4,500		0.93	53,729	
	Conversion OC 2							6/23/2015	500	1,000	4,000		0.76	65,789	
	Conversion OC 3							7/3/2015	250	1,250	3,750		0.71	35,211	
	Conversion OC 4							7/14/2015	500	1,750	3,250		0.66	75,758	
	Conversion OC 5							7/17/2015	3,250	5,000	-		0.65	500,000	
	Exercice BSA 1				205,128			7/20/2015	205,128				1.17	205,128	
	Exercice BSA 2				213,675			7/22/2015	213,675				1.17	213,675	
				5/15/2018		8,547									
	<b>Total Tranche 1</b>													<b>1,149,290</b>	
Emission du 7/30/2015	2nde tranche OCA	5,000	ACM		200,000		7/29/2018							2.5	
	Conversion OC 1							8/5/2015	2,000	2,000	3,000		1.85	108,108	
	Conversion OC 2							8/10/2015	3,000	5,000	-		1.85	163,043	
	Exercice BSA					200,000									
				7/29/2018											
	<b>Total Tranche 2</b>													<b>271,151</b>	
Emission du 9/16/2015	3ème tranche OCA	5,000	ACM		314,465		9/16/2018							1.59	
	Conversion OC 1							10/12/2015	1,000	1,000	4,000		1.26	79,365	
	Conversion OC 2							10/14/2015	1,500	2,500	2,500		1.26	119,047	
	Conversion OC 3							10/19/2015	1,500	4,000	1,000		1.35	111,111	
	Conversion OC 4					314,465		10/20/2015	1,000	5,000	-		1.38	72,463	
	Exercice BSA														
				9/16/2018		314,465									
	<b>Total Tranche 3</b>													<b>381,986</b>	
Emission du 11/3/2015	4ème tranche OCA	5,000	ACM		314,465		10/3/2018							1.59	
	Conversion OC 1							11/10/2015	1,200	1,200	3,800		1.23	97,560	
	Conversion OC 2							11/13/2015	1,200	2,400	2,600		1.24	96,774	
	Conversion OC 3							1/7/2016	1,600	4,000	1,000		1.08	148,148	
	Conversion OC 4					314,465		2/17/2016	1,000	5,000	-		0.61	163,934	
	Exercice BSA														
				10/3/2018		314,465									
	<b>Total Tranche 4</b>													<b>506,416</b>	
Emission du 2/18/2016	1 ère tranche OCA QS0003236625	100	Bracknor		1,315,789		2/18/2021							0.76	
mm/jj/aaaa	Conversion OC 1							2/22/2016	100	100	- 100		0.63	1,587,302	
	Exercice BSA				328,947	986,842		4/26/2016					0.76	328,947	
					986,842	-		12/11/2020						986,842	
				2/18/2021											
	<b>Total Tranche 1</b>													<b>2,903,091</b>	
Emission du 9/29/2016	2 ème tranche OCA QS0003236625	100	Bracknor		1,052,631		9/29/2021							0.95	
mm/jj/aaaa	Conversion OC 1							10/15/2016	10	10	90		0.74	135,135	
	Conversion OC 2							10/18/2016	10	20	80		0.69	144,927	
	Conversion OC 3							10/25/2016	10	30	70		0.65	153,846	
	Conversion OC 4							11/4/2016	15	45	55		0.59	254,237	
	Conversion OC 5							11/11/2016	20	65	35		0.55	363,636	
	Conversion OC 6							11/23/2016	25	90	10		0.54	462,962	
	Conversion OC 7							12/5/2016	10	100	-		0.46	217,391	
	Exercice BSA												0	-	
				9/29/2021											
	<b>Total Tranche 2</b>													<b>1,732,134</b>	<b>1,052,631</b>

INTRA SENSE		Investisseur	Nombre de BSA Créés	Date de conversion	Conversion des OCA	Cumul des OCA converties	Solde OCA restant	Cours de conversion / exercice	Actions ordinaires créées	Solde de BSA restant
<b>Emission du 4/6/2017</b>	<b>3 ème tranche OCA Q50003305719</b>	100	Bracknor	1,315,789	4/6/2022			0.76		
mm/jj/aaaa	Conversion OC 1				4/7/2017	30	70	0.59	508,474	
	Conversion OC 2				4/12/2017	45	55	0.58	258,620	
	Conversion OC 3				4/25/2017	55	45	0.53	188,679	
	Conversion OC 4				4/27/2017	61	39	0.53	113,207	
	Conversion OC 5				5/2/2017	66	34	0.53	94,339	
	Conversion OC 6				5/4/2017	96	4	0.52	576,923	
	Conversion OC 7				5/4/2017	100	-	0.52	76,923	
	Exercice BSA			1,315,789						
	4/6/2022									
<b>Total Tranche 3</b>									<b>1,817,165</b>	<b>1,315,789</b>
<b>Emission du 2/20/2018</b>	<b>4 ème tranche OCA Q500033385448</b>	100	Bracknor	1,612,904	2/20/2023			0.62		
mm/jj/aaaa	Conversion OC 1				2/23/2018	5	95	0.47	106,382	
	Conversion OC 2				3/5/2018	4	91	0.48	83,333	
	Conversion OC 3				3/12/2018	4	87	0.44	90,909	
	Conversion OC 4				3/15/2018	4	83	0.44	90,909	
	Conversion OC 5				3/20/2018	30	53	0.44	681,818	
	Conversion OC 6				3/21/2018	53	-	0.44	1,204,545	
	Exercice BSA	2/25/2020		806,452	806,452				806,452	
	4/28/2020			806,452	-				806,452	
	2/20/2023									
<b>Total Tranche 4</b>									<b>3,870,800</b>	<b>-</b>
<b>Emission du 5/2/2018</b>	<b>5 ème tranche OCA Q50003397948</b>	100	Bracknor	1,388,889	5/2/2023			0.72		
mm/jj/aaaa	Conversion OC 1				5/10/2018	5	95	0.54	92,592	
	Conversion OC 2				5/11/2018	7	88	0.52	134,615	
	Conversion OC 3				5/16/2018	25	63	0.52	480,769	
	Conversion OC 4				5/18/2018	7	56	0.46	152,173	
	Conversion OC 5				6/5/2018	4	52	0.40	100,000	
	Conversion OC 6				6/7/2018	2	50	0.37	54,054	
	Conversion OC 7				6/15/2018	4	46	0.37	108,108	
	Conversion OC 8				6/20/2018	8	38	0.36	222,222	
	Conversion OC 9				8/28/2018	4	34	0.36	111,111	
	Conversion OC 10				8/29/2018	4	30	0.34	117,647	
	Conversion OC 11				8/30/2018	10	20	0.33	303,030	
	Conversion OC 12				9/5/2018	7	13	0.30	233,333	
	Conversion OC 13				9/6/2018	5	8	0.28	178,571	
	Conversion OC 14				9/7/2018	3	5	0.26	115,384	
	Conversion OC 15				9/10/2018	4	1	0.25	160,000	
	Conversion OC 16				9/11/2018	1	-	0.25	40,000	
	Exercice BSA	4/28/2020		347,223	1,041,666			0	347,223	
	5/2/2023									
<b>Total Tranche 5</b>									<b>2,950,832</b>	<b>1,041,666</b>
<b>Emission du 8/27/2018</b>	<b>1 ère tranche OCA</b>	50	EHGO (*)							
	Conversion OC 1				9/4/2018	1	49	0.31	16,129	
	Conversion OC 2				9/26/2018	2	47	0.25	40,000	
	Conversion OC 3				9/27/2018	10	37	0.25	200,000	
	Conversion OC 4				10/8/2018	10	27	0.21	238,095	
	Conversion OC 5				10/11/2018	15	12	0.21	357,142	
	Conversion OC 6				11/6/2018	12	-	0.18	333,333	
									-	
<b>Total Tranche 1</b>									<b>1,184,699</b>	<b>-</b>
<b>Emission du 11/6/2018</b>	<b>2 ème tranche OCA</b>	25	EHGO (*)							
	Conversion OC 1				11/7/2018	25	-	0.18	694,444	
									-	
<b>Total Tranche 2</b>									<b>694,444</b>	<b>-</b>
<b>Emission du 1/14/2019</b>	<b>3 ème tranche OCA</b>	25	EHGO (*)							
	Conversion OC 1				1/29/2019	25	-	0.18	694,444	
	Conversion OC 2								-	
	Conversion OC 3								-	
	Conversion OC 4								-	
	Conversion OC 5								-	
	Conversion OC 6								-	
	Conversion OC 7								-	
	Conversion OC 8								-	
									-	
<b>Total Tranche 3</b>									<b>694,444</b>	<b>-</b>
<b>Emission du 8/7/2019</b>	<b>4 ème tranche OCA</b>	25	EHGO (*)							
	Conversion OC 1				8/7/2019	25	-	0.22	568,181	
	Conversion OC 2								-	
	Conversion OC 3								-	
	Conversion OC 4								-	
	Conversion OC 5								-	
	Conversion OC 6								-	
	Conversion OC 7								-	
	Conversion OC 8								-	
									-	
<b>Total Tranche 4</b>									<b>568,181</b>	<b>-</b>
<b>Emission du 12/19/2019</b>	<b>5 ème tranche OCA</b>	50	EHGO (*)							
	Conversion OC 1				12/19/2019	50	-	0.21	1,190,476	
	Conversion OC 2								-	
	Conversion OC 3								-	
	Conversion OC 4								-	
	Conversion OC 5								-	
	Conversion OC 6								-	
	Conversion OC 7								-	
	Conversion OC 8								-	
									-	
<b>Total Tranche 4</b>									<b>1,190,476</b>	<b>-</b>

Nb d'actions au 7 mai 2015		4,236,058	3,410,086
Nb d'actions issues des conversions d'OCA et d'exercices de BSA		Fonds ACM	2,308,843
Nb d'actions issues des conversions d'OCA et d'exercices de BSA		Fonds Bracknor	13,274,022
Nb d'actions issues des conversions d'OCA		Fonds ABO (*)	4,332,244
Nb d'actions issues des conversions d'OCA et d'exercices de BSA			19,915,109
AGA Plan 1 de 2016 attribuées		AGA	214,600
Nb d'actions au 12/14/2020			24,365,767
(*) European High Growth Opportunities Securitization Fund			